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CIMC | TianDa

CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

MAJOR AND CONNECTED TRANSACTION IN RELATION TO

- (1) CAPITAL INCREASE OF CIMC FINANCE COMPANY LTD;**
- (2) ACQUISITION OF 10% OF THE EQUITY INTEREST IN SHENZHEN CIMC HUIJIE SUPPLY CHAIN CO., LTD; AND**
- (3) ACQUISITION OF 5% EQUITY INTEREST IN SHENZHEN CIMC TONGCHUANG SUPPLY CHAIN CO., LTD.**

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company on 20 July 2018 and 28 August 2018 (the “**Announcements**”) in relation to, amongst other things, the capital increase of CIMC Finance Company Ltd, the acquisition of 10% of the equity interest in Shenzhen CIMC Huijie Supply Chain Co., Ltd and the acquisition of 5% equity interest in Shenzhen CIMC Tongchuang Supply Chain Co., Ltd (the “**Transactions**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details about the Transactions; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders in respect of the Transactions; (iii) a letter of advice from the independent financial adviser to the independent board committee of the Company and the Independent Shareholders in respect of the Transactions; and (iv) the notice convening the EGM, was expected to be despatched to the Shareholders on or before 30 September 2018.

As additional time is required for the Company to prepare and finalise the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 30 October 2018.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 28 September 2018

As at the date of this announcement, the Board comprises:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>